

# **The Italian Insurance Market in 2001**

*Naples, 16-17 April 2003*

Associazione Nazionale fra le Imprese Assicuratrici

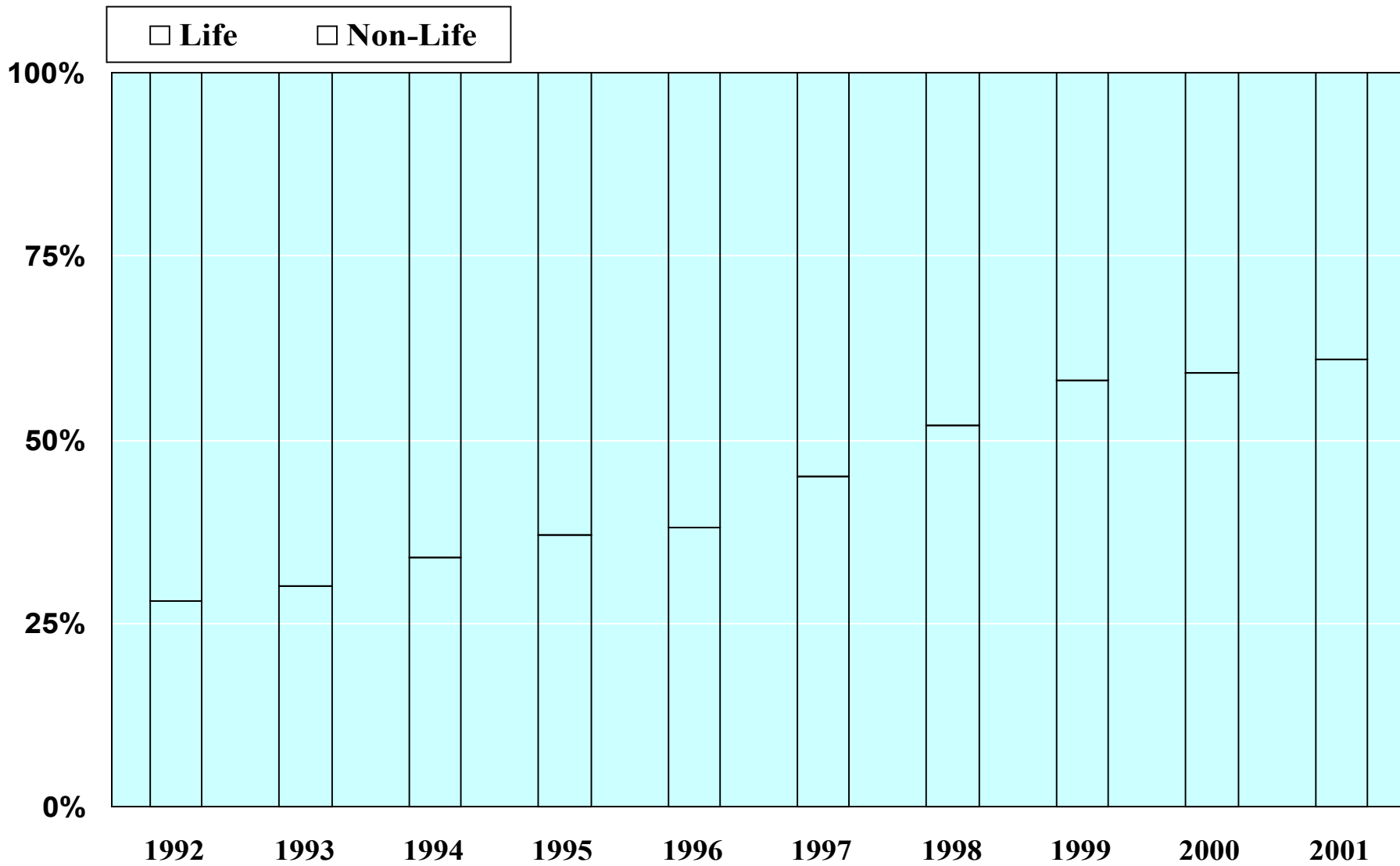


# Premium volume (direct domestic business)

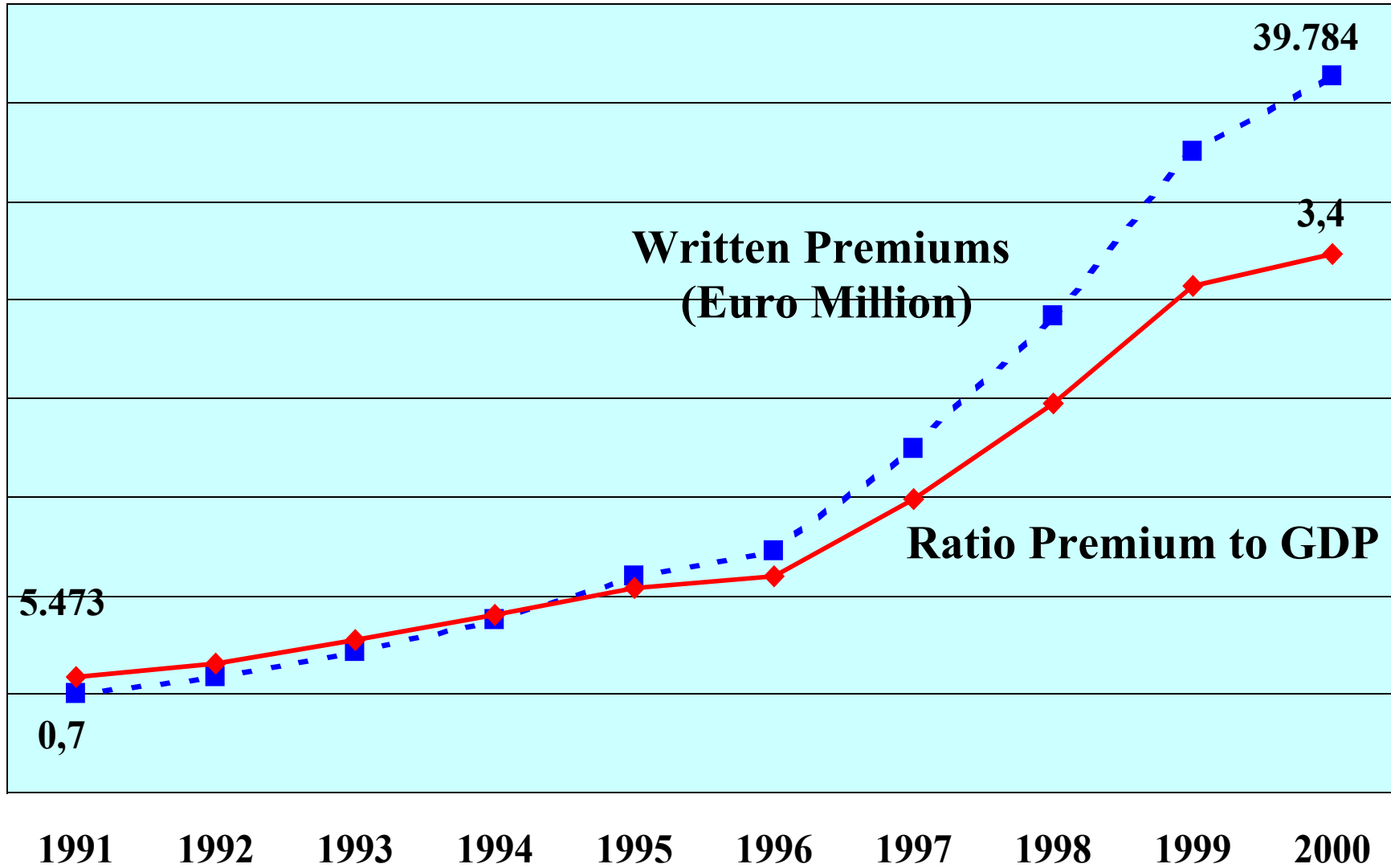
*amounts in Euro million*



# Share of Non-Life and Life Business (in Total Premium Income)

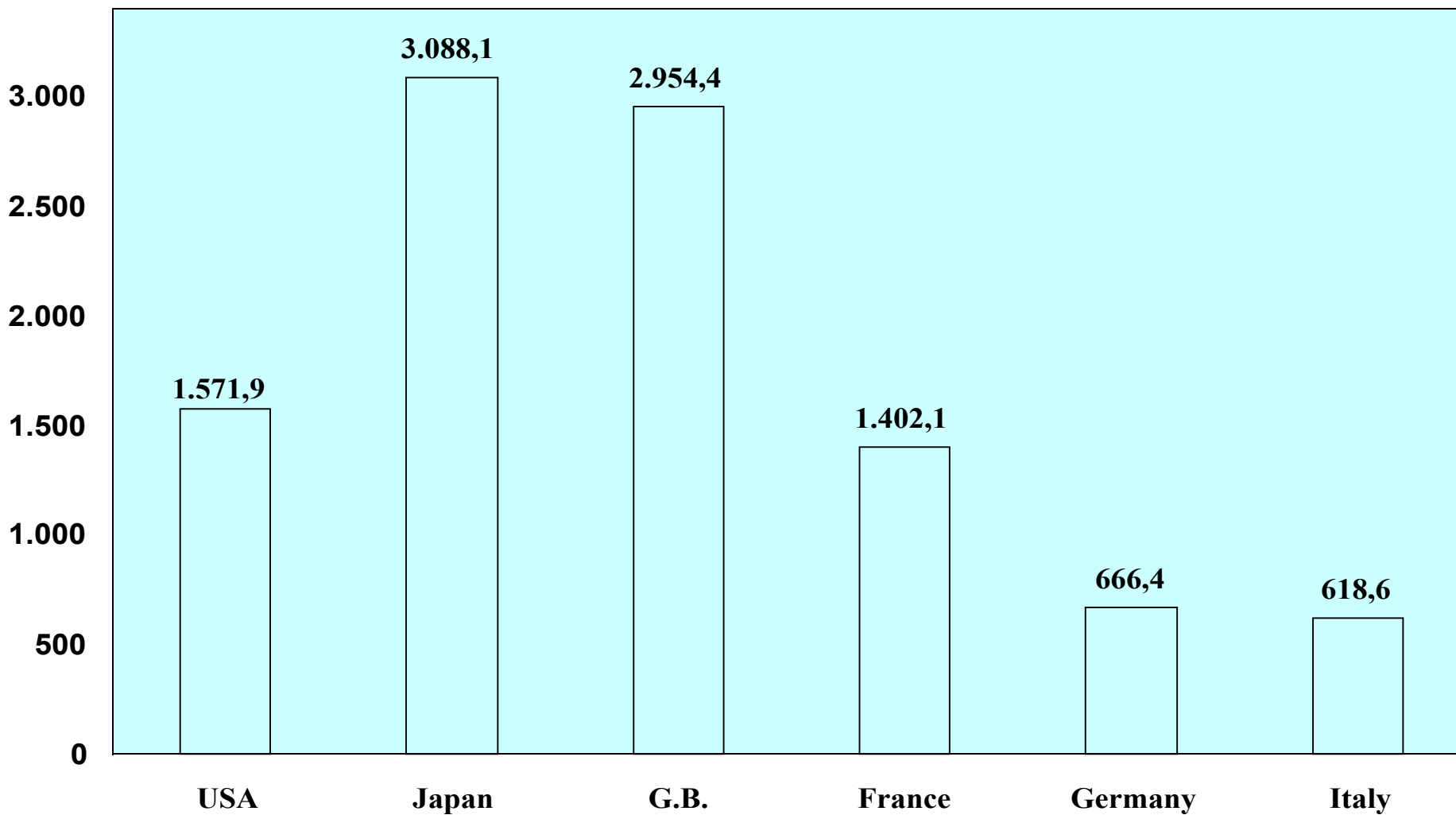


# Life Premiums



# Pro-Capite Life Premium - 2000

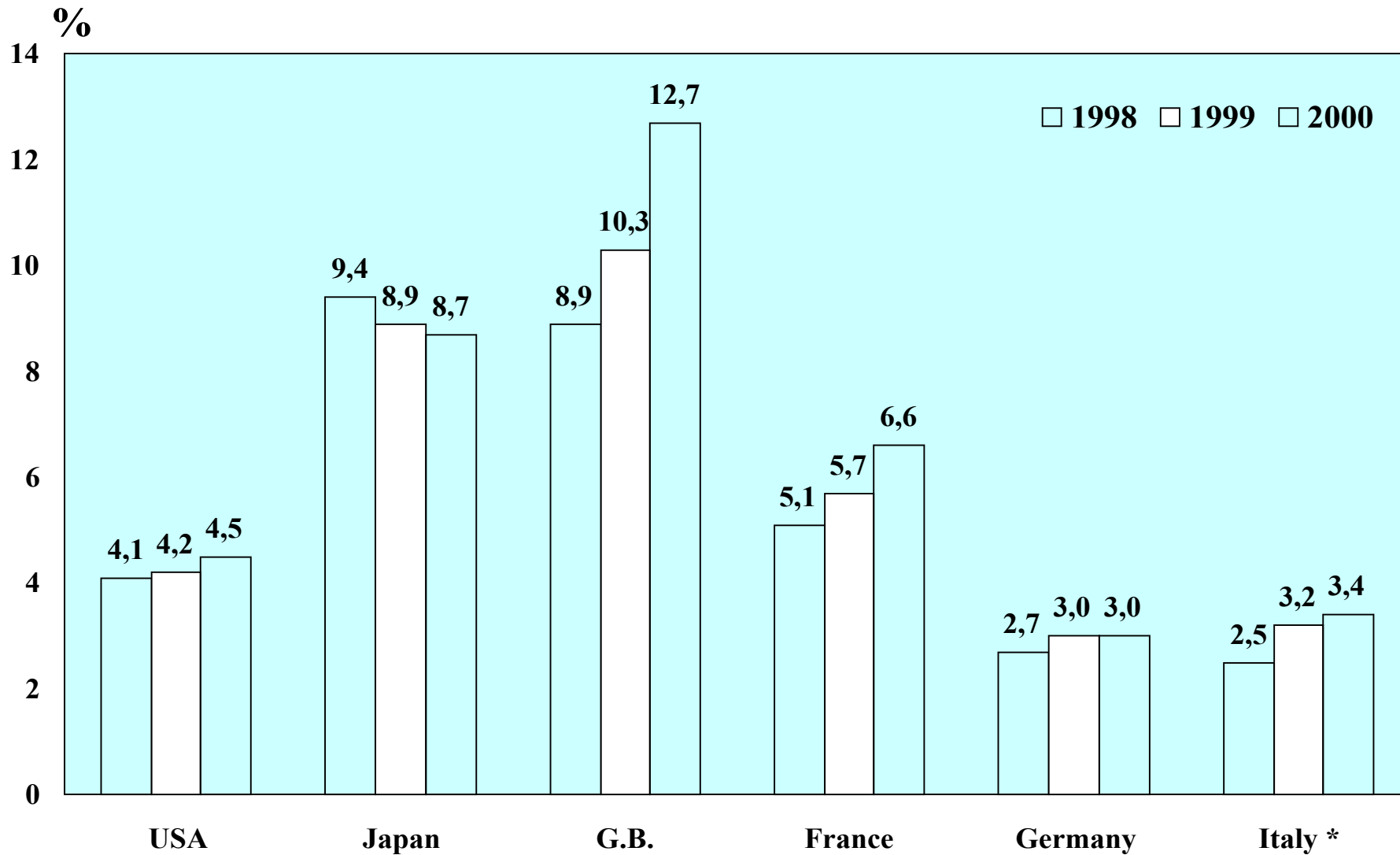
Premiums (Euro)



Source: Swiss Re - Sigma N. 6/2001



# Ratio of Premium to GDP (Life): 1998 - 2000



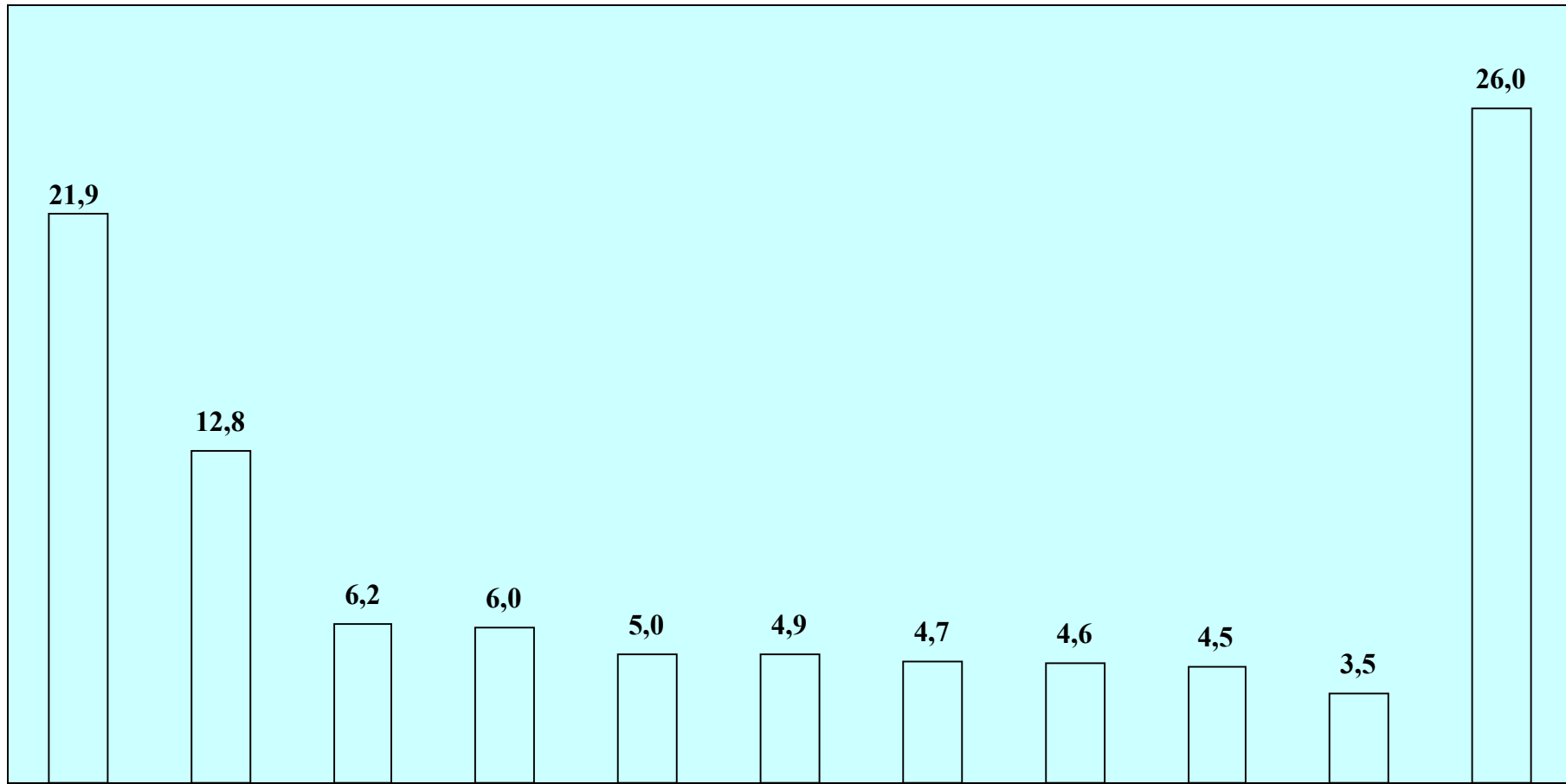
Source: Swiss Re - Sigma

*N.B. \* in 1992 = 0,8*



# Life Business

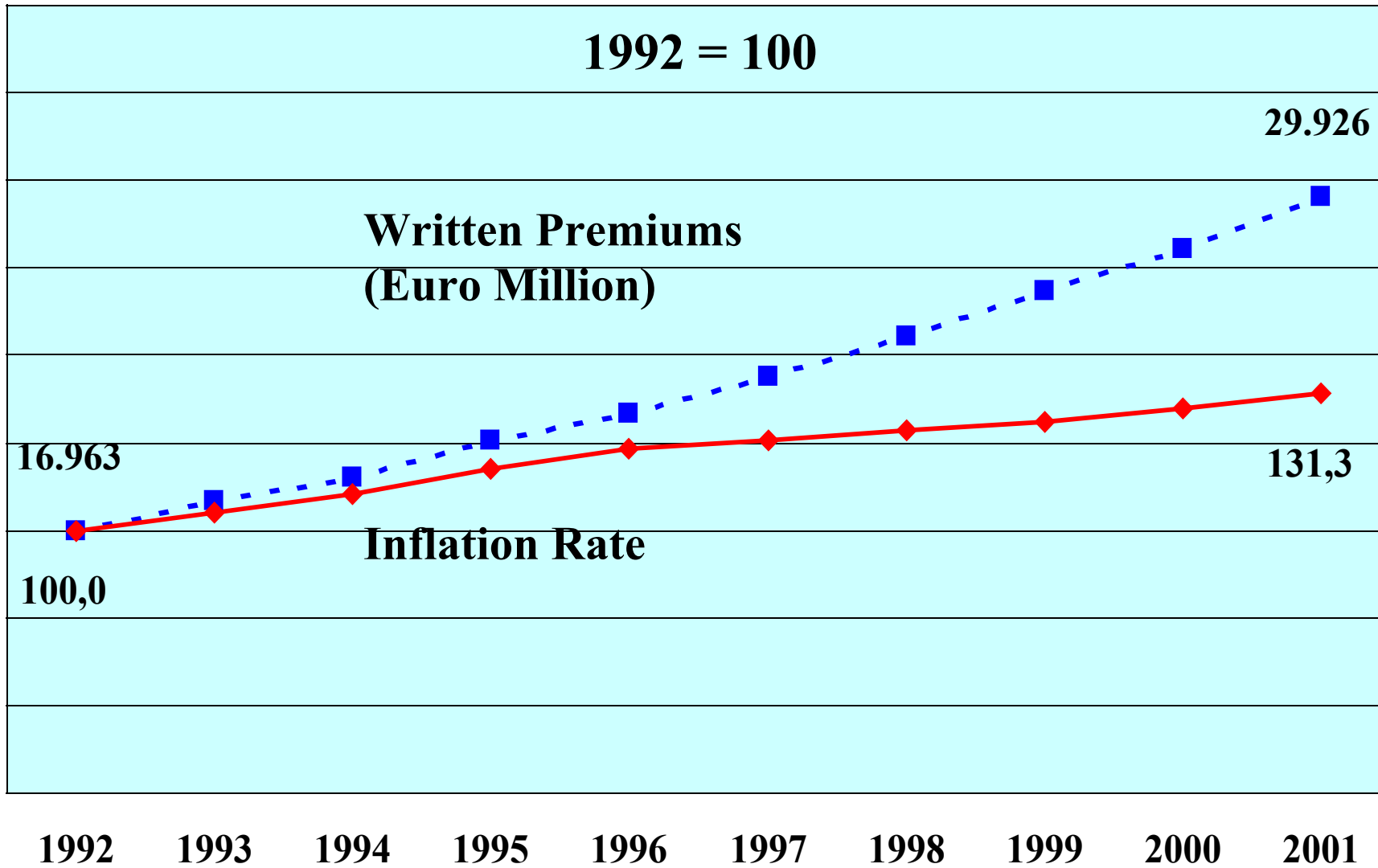
*% distribution of premiums by Insurance Groups - 2001*



Generali  
Ras  
Toro  
Unipol  
Cattolica  
Montepaschi  
San Paolo Vita  
Poste Vita  
Commercial Union  
Mediolanum Vita  
Other

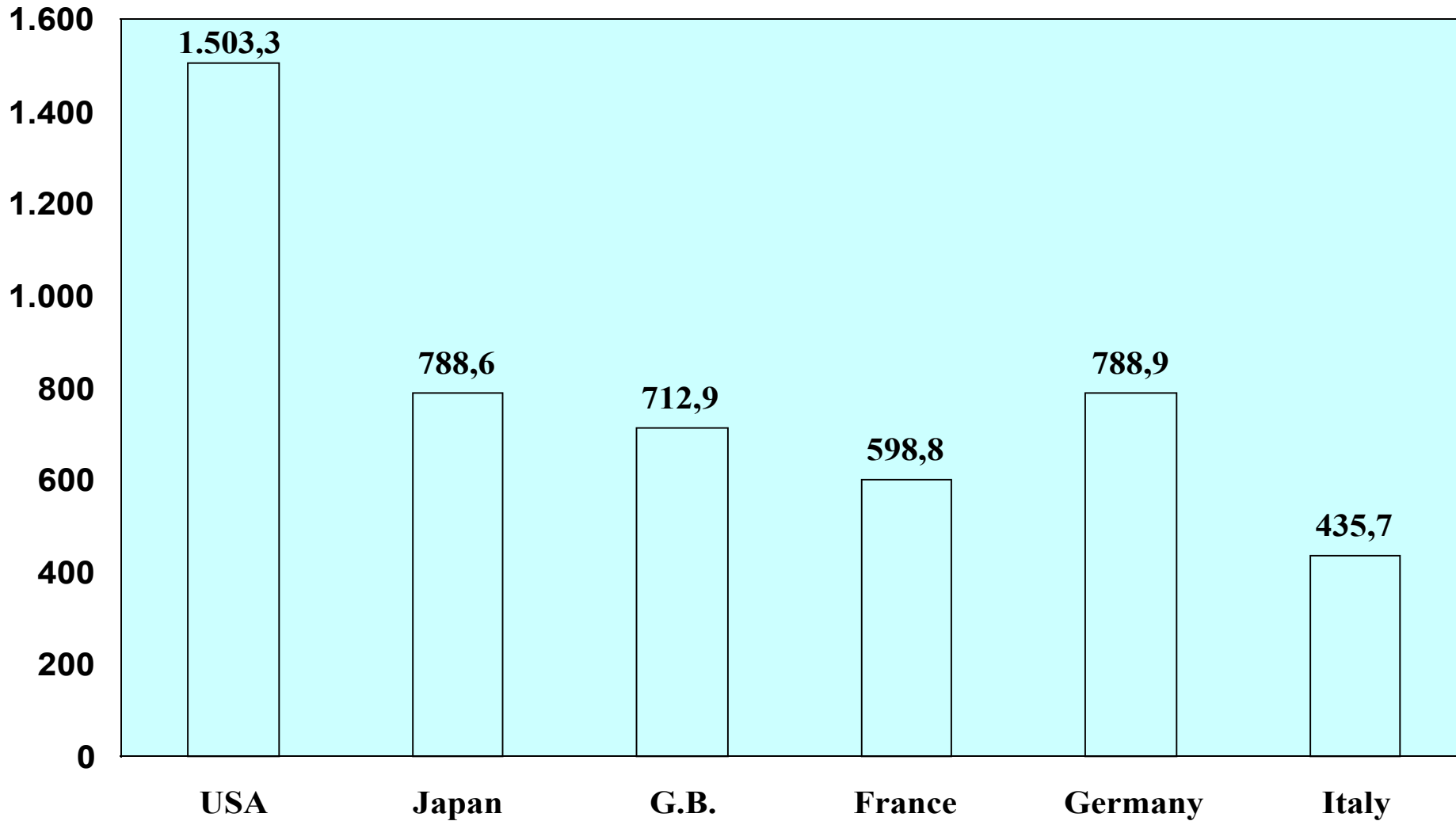


# Non-Life Premiums



# Pro-Capite Non-Life Premium - 2000

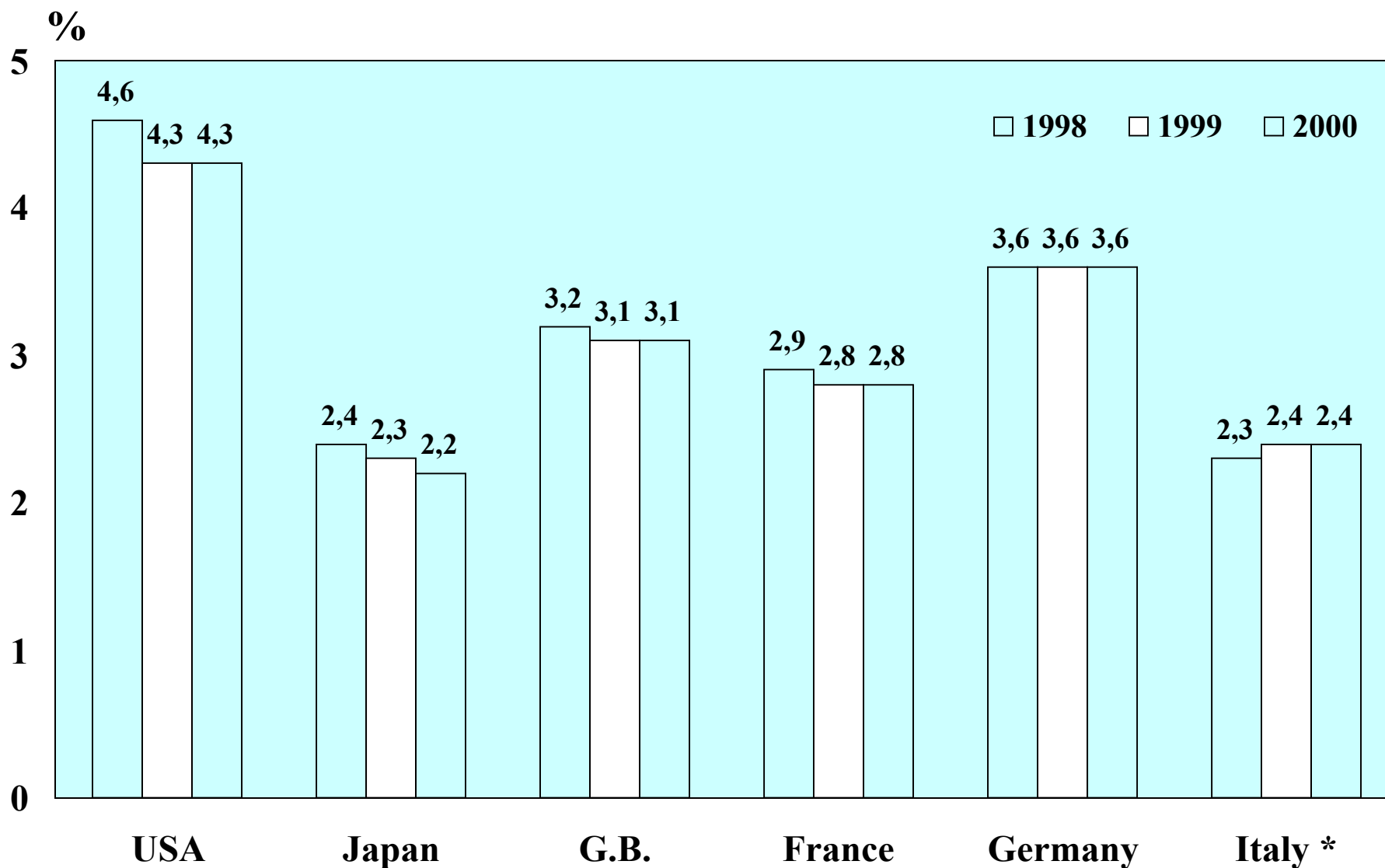
Premiums (Euro)



Source: Swiss Re - Sigma N. 6/2001



# Ratio of Premium to GDP (Non-Life): 1998 - 2000



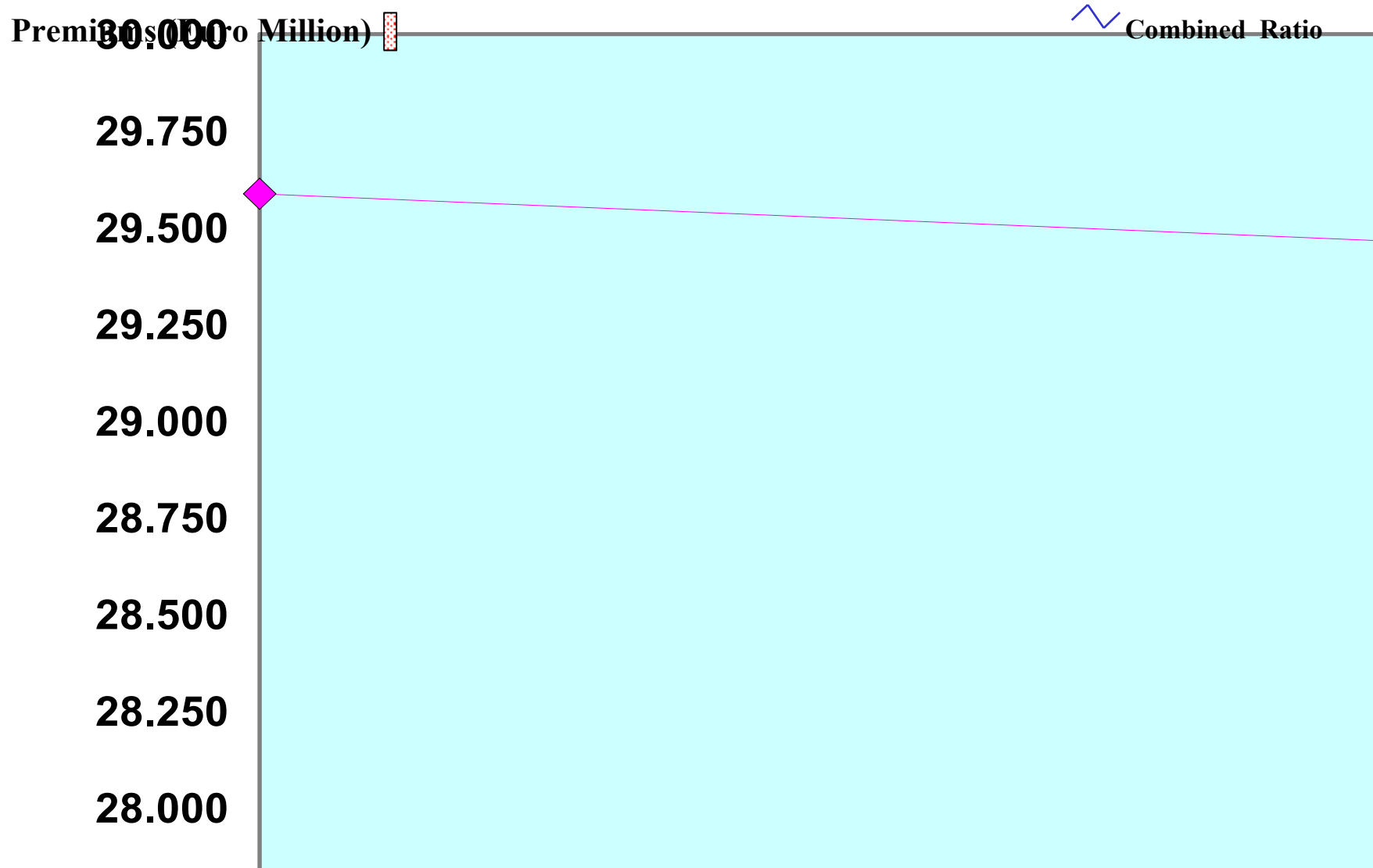
Source: Swiss Re - Sigma

*N.B. \* in 1992 = 2,2*



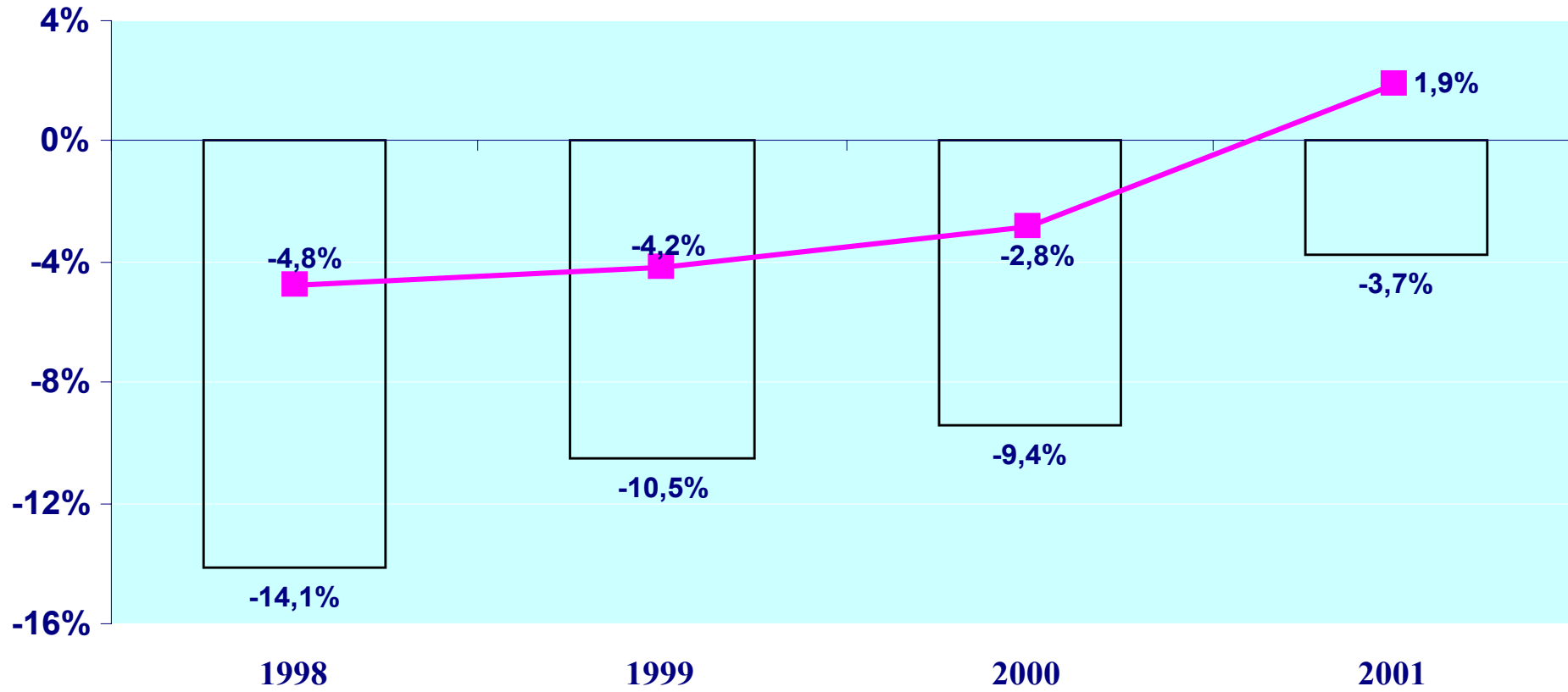
# Non-Life Business

(in 2001, 39,2% of Total Premiums)



# Non-Life Business

## *Technical results*



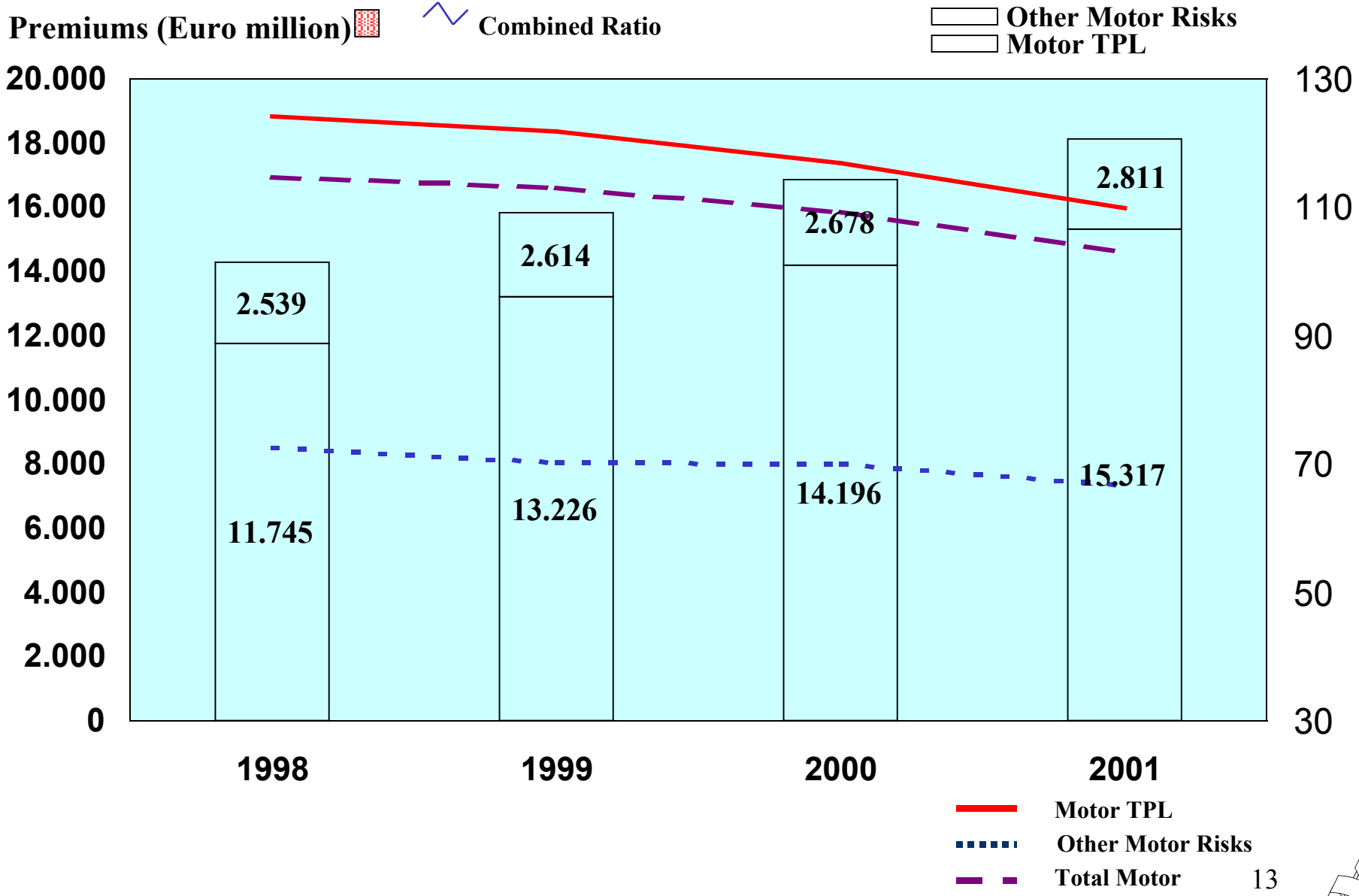
Technical balance / Earned premiums

Technical account results / Earned premiums



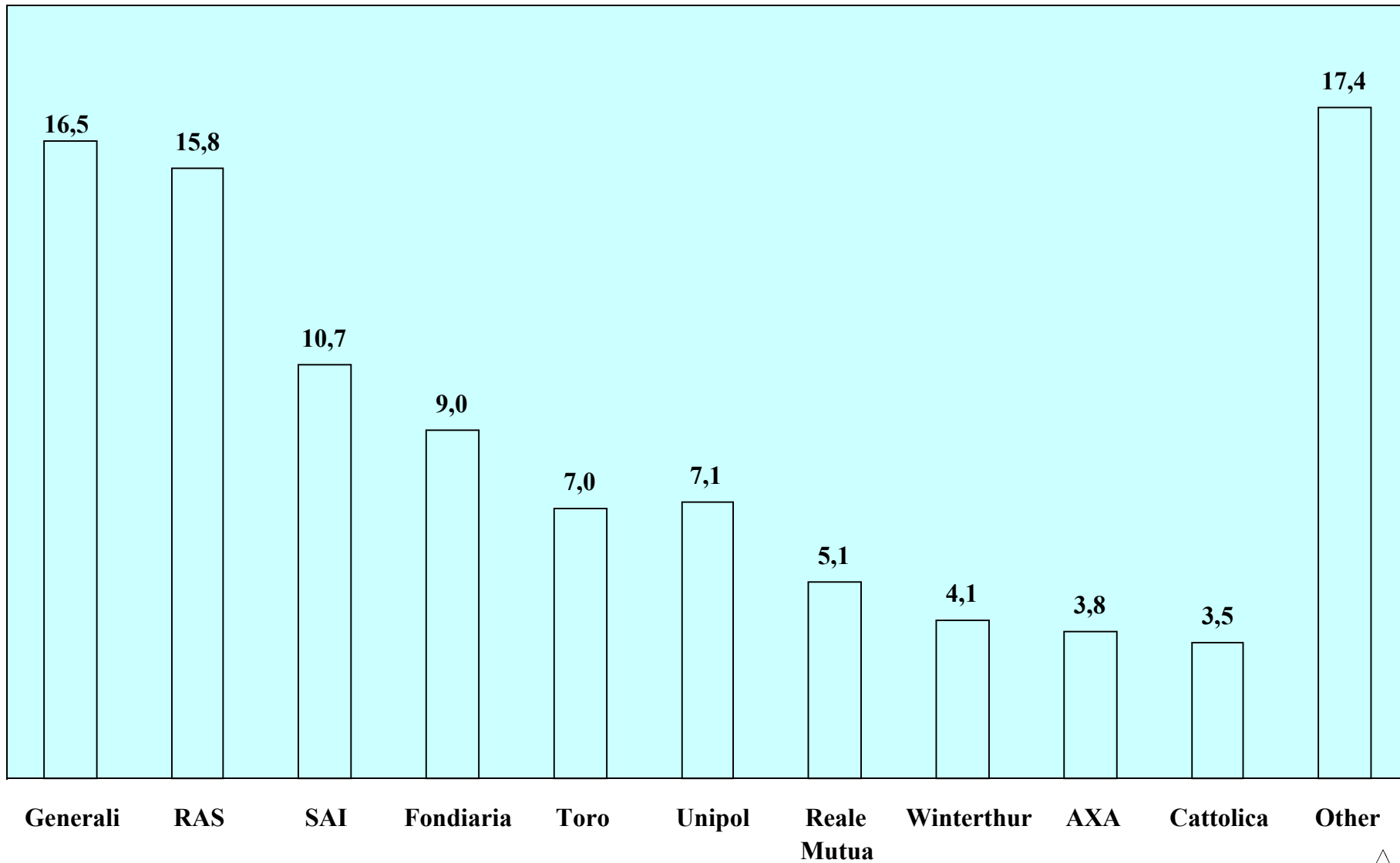
# Motor

(in 2001, 60,7% of Total Non-Life Premiums)



# Non-Life Business

*% distribution of premiums by Insurance Groups - 2001*



## Number of Enterprises as at 30/04/2002

Number of Companies by juridical nature	Non-Life	Life
<b><i>Domestic Companies</i></b>	<b>93</b>	<b>84</b>
Stock Company	89	84
Mutual Insurance	4	0
<b><i>Foreign Branches</i></b>	<b>35</b>	<b>14</b>
of which in U.E. countries	33	14
<b>Total Companies</b>	<b>128</b>	<b>98</b>

*Note: the number of companies excludes 21 multi-branches and 9 professional reinsurers*

